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Attorneys for Plaintiff JPMorgan Chase Bank, N.A.

UNITED STATES DISTRICT COURT

DISTRICT OF NEVADA

In re:

SOUTH EDGE, LLC,

Debtor.

JPMORGAN CHASE BANK, N.A., et al.,

Plaintiff,

v.

MERITAGE HOMES OF NEVADA, INC., and
MERITAGE HOMES CORPORATION,

Defendants.

Case No. 11-cv-01364-PMP-CWH

(Bk. Case No. BK-S-10-32968-BAM)

**PLAINTIFF'S AMENDED
CERTIFICATE OF INTERESTED
PARTIES**

In accordance with Federal Rule of Civil Procedure 7.1 and Local Rule 7.1-1, the undersigned counsel of record for Plaintiff JPMorgan Chase Bank, N.A ("Plaintiff" or "JPMorgan")), as Administrative Agent, certifies that the following have a direct, pecuniary interest in the outcome of this case:

1. Plaintiff JPMorgan Chase Bank, N.A., as administrative agent.
2. JPMorgan's parent corporation is J.P. Morgan Chase & Co., which is the only publicly held corporation that owns 10% or more of the stock of JPMorgan.

3. JPMorgan as administrative agent under the Amended and Restated Credit Agreement dated as of March 9, 2007 (the "Credit Agreement") represents the interests of the Lenders under the Credit Agreement. JPMorgan is a Lender.

4. Plaintiff has sought leave to substitute Development Specialists, Inc. ("DSI") as sub-agent and Plaintiff in this action.

5. JPMorgan would remain as defendant in the counterclaims.

6. As disclosed in CIV 2:11-CV-00240, the following were Lenders under the Credit Agreement:

ARCHIMEDES FUNDING IV CAYMAN LTD	ARES XVIII CLO LTD
AURUM CLO 2002-1 LTD	AVERY POINT CLO LIMITED
BANK OF AMERICA N A	BDCM OPPORTUNITY FUND II LP
BLACK DIAMOND CLO 2005-1 LTD	BLACK DIAMOND CLO 2005-2 LTD
BLACK DIAMOND CLO 2006-1 CAYMAN LTD	CAI DISTRESSED DEBT OPPORTUNITY MASTER FUND LTD
CANDLEWOOD SPECIAL SITUATIONS MASTER FUND LTD	CASTLE HILL II - INGOTS LIMITED
CASTLE HILL III CLO LTD	CCA EAGLE LOAN MASTER FUND LTD
CELERITY CLO LIMITED	CENTURION CDO 8 LTD
CENTURION CDO VI LTD	CENTURION CDO VII LIMITED
CLYDESDALE CLO 2005 LTD	CLYDESDALE CLO 2006 LTD
CLYDESDALE STRATEGIC CLO I LTD	CREDIT AGRICOLE CORPORATE AND INVESTMENTBANK - NEW YORK
CRESCENT-TCW SENIOR SECURED LOAN FUND LP	D STAR LTD
EATON VANCE CDO IX LTD	EATON VANCE CDO VIII LTD
EATON VANCE FLOATING RATE INCOME TRUST	EATON VANCE GRAYSON & CO

1	EATON VANCE INSTITUTIONAL SENIOR LOAN FUND	EATON VANCE LIMITED DURATION INCOME FUND
2		
3	EATON VANCE SENIOR DEBT PORTFOLIO	EATON VANCE SENIOR FLOATING RATE TRUST
4		
5	EATON VANCE SENIOR INCOME TRUST	EATON VANCE VARIABLE TRUST FLOATING RATEINCOME FUND
6	FIRST 2004 I CLO LTD	FIRST 2004 II CLO LTD
7	FLAGSHIP CLO III	FLAGSHIP CLO IV
8	FLAGSHIP CLO V	FLAGSHIP CLO VI
9	GALAXY III CLO LTD	GALAXY V CLO LTD
10	GREENBRIAR CLO LTD	HIGHLAND PARK CDO I LTD
11	INVESCO PRIME INCOME TRUST	INVESCO VAN KAMPEN SENIOR INCOME TRUST
12		
13	INVESCO VAN KAMPEN SENIOR LOAN FUND	INVESCO ZODIAC FUNDS - INVESCO US SENIORLOAN FUND
14		
15	JPMORGAN CHASE BANK NA	KATONAH III LIMITED
16	KATONAH IV LIMITED	LANDMARK IV CDO LIMITED
17	LANDMARK V CDO LIMITED	LMP CORPORATE LOAN FUND INC
18	LOAN FUNDING XI LLC	MIDTOWN ACQUISITIONS L P
19	MOUNTAIN CAPITAL CLO V LTD	OCEAN TRAILS CLO I
20	OCP INVESTMENT TRUST	OCTAGON INVESTMENT PARTNERS VII LTD
21		
22	OCTAGON INVESTMENT PARTNERS X LTD	ONEX DEBT OPPORTUNITY FUND LTD
23		
24	PNC BANK NATIONAL ASSOCIATION	PROSPECT HARBOR CREDIT PARTNERS LP
25	RACE POINT II CLO	RACE POINT III CLO
26	RACE POINT IV CLO LTD	REGATTA FUNDING LTD
27		
28		

1	SANKATY CREDIT OPPORTUNITIES II LP	SANKATY CREDIT OPPORTUNITIES III LP
2		
3	SANKATY CREDIT OPPORTUNITIES IV LP	SANKATY CREDIT OPPORTUNITIES OFFSHORE MASTER IV LP
4		
5	SECURITY BENEFIT LIFE INSURANCE CO	SEQUILS-CENTURION V LTD
6		
7	SOUTH FORK CLO LTD	THE ROYAL BANK OF SCOTLAND PLC NEW YORK BRANCH
8		
9	VERITAS CLO I LTD	WELLS FARGO BANK, NATIONAL ASSOCIATION.
10		
11	WHITEHORSE I LTD	

11 Numerous other financial institutions are or were Lenders under the Credit Agreement,
 12 and those interests change from time to time as debt is bought and sold. This disclosure can be
 13 supplemented upon request of the Court as to all of the individual Lenders (as that list may
 14 change from time to time).

15 Numerous other financial institutions are or were Lenders under the Credit Agreement,
 16 and those interests change from time to time as debt is bought and sold. This disclosure can be
 17 supplemented upon request of the Court as to all of the individual Lenders (as that list may
 18 change from time to time).

19 7. KB Home Nevada Inc. and its parent KB Home; Coleman-Toll Limited
 20 Partnership, and its parent Toll Brothers, Inc.; Pardee Homes of Nevada, and its parent
 21 Weyerhaeuser Real Estate Company; and Beazer Homes Holding Corp., and its parent Beazer
 22 Homes USA, Inc., as Settling Builders have an interest in this action.

23 8. Defendants are Meritage Homes Of Nevada, Inc., and Meritage Homes
 24 Corporation.

25 These representations are made to enable judges of the Court to evaluate possible
 26 disqualifications or recusal.

1 Dated: January 4, 2012.

2 Respectfully submitted,

3 /s/ Robert M. Charles, Jr.
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18 *Attorneys for Plaintiff JPMorgan Chase Bank,*
19 *N.A.*

CERTIFICATE OF SERVICE

I certify that on this 4th day of January, 2012, I electronically transmitted the attached document to the Clerk's Office using the CM/ECF System for filing and transmittal of a Notice of Electronic Filing to the following registrants:

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s/ Renee L. Creswell